# TOP 10 KEYS TO AN EFFECTIVE PRESENTATION

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#### Keys To An Effective Presentation

- Know your topic, but
- It's not all about the topic
  - □ Confidence
  - □ Knowing & engaging your audience
  - □ Tips/tools





## 1. CONFIDENCE







#### 1. Confidence: Why?

\*\*Engages audience\*\*

Portrays professionalism

Adds credibility





#### 1. Confidence: How?

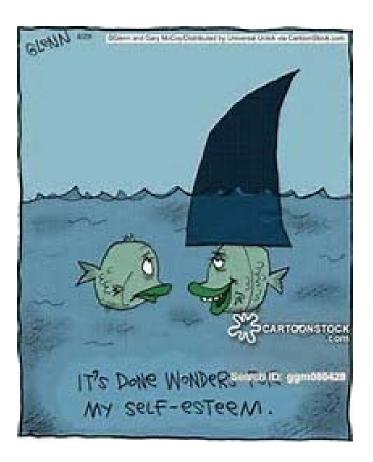
- Remember: you were asked to speak for a reason
- Practice + practice + practice = GURU
  - □ Mirror
  - ☐ Family/friend
  - □ Video yourself
  - □ ( † Time yourself!)
- Re-imagine audience
- Google it



# 1. Confidence: How?

■ Fake It

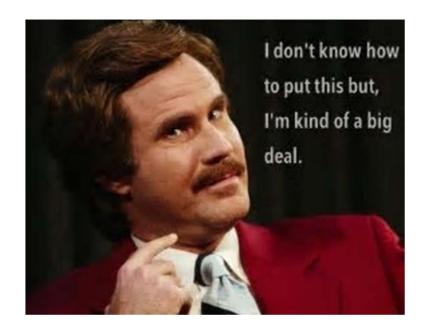
(You are the smartest person in the room!)





#### 1. Confidence

# There is a difference between CONFIDENCE and ARROGANCE







# 2. BODY LANGUAGE





#### 2. Body Language

- Stance
- Eye contact
- SMILE!
- Patience/welcome questions (especially repeats)
- Actions speak louder than words

#### Facta non Verba





#### 2. And speech...

Clearly, especially with technical terms

Slowly

■ Into the microphone



#### 2. And expressions....









# 3. KNOW YOUR AUDIENCE





#### 3. Know Your Audience

- Blue-collar/white-collar?
- What side of the "topic fence"?
  - □ Don't alienate!
- Big/small group?
  - ☐ Increases effectiveness of method of delivery
- Professional/personal environment





#### 3. Know Your Audience

- If you don't know.....ASK!!
  - □ Or risk losing your audience

Bonus: Best time of day to speak to this group?





# 4. ENGAGE AUDIENCE Make it Relatable





#### 4. Engage Audience: Relatable

■ WHY?

■ Maintains interest of audience

☐ Helps reinforce message / audience retention





#### 4. Engage Audience: Relatable

- HOW?
  - □ Examples
  - ☐ Graphs / charts
  - □ Stories
  - ☐ Case studies





# 5. ENGAGE AUDIENCE Dumb It Down

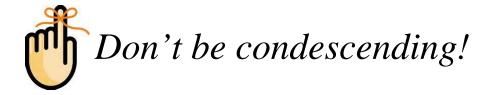






#### 5. Engage Audience - Dumb It Down

- Pretend Audience *knows very little* (*nothing?*) *about your topic*
- Use appropriate verbiage
- Teaching grade school or college?







# 5. ENGAGE AUDIENCE READING





#### 5. Engage Audience: Don't Read

Your audience can read

Don't waste their time



Identify an alternate way to present the information?





### 6. SLIDES

### Just The Facts, Ma'am



#### Information Return Penalties

- Funds must file applicable Form 1099-Misc and Form 1099-R based on IRS guidelines
- Penalties will apply if you fail to file timely, fail to include all required information on the form or include incorrect information on the return
- If the failure to file a correct return is due to disregard for the requirements, the penalty is at least \$250 per information return with no maximum penalty
- The amount of the penalty is based on when you file the correct information return. The penalty is:
  - \$30 per information return if you correctly file within 30 days (by March 30 if the due date is February 28); maximum penalty \$250,000 per year
  - \$60 per information return if you correctly file more than 30 days after the due date but by August 1; maximum penalty \$500,000 per year
  - \$100 per information return if you file after August 1 or you do not file required information returns; maximum penalty \$1,500,000 per year



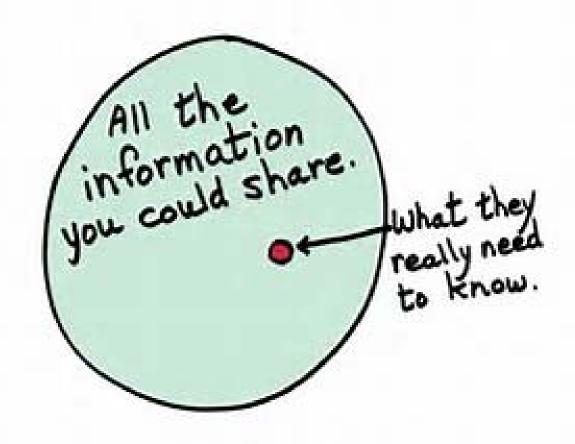
#### 6. Slides: Just the Facts Ma'am

- More text = more disengaged audience
- Goals:
  - ☐ Highlight main ideas
  - □ Easy to follow along
  - ☐ EASY TO READ
  - ☐ Least amount of effort from audience





#### 6. Slides - Just the Facts Ma'am





#### r, a

### 7. SLIDES

"I" Before "E"



#### 7. Slides: "I" before "E"









#### 7. Slides: "I" before "E"

■ Take time to proofread!

Consistent formatting

Time → Effort → Credibility → Audience Love!





## 8. HANDOUTS





#### 8. Handouts

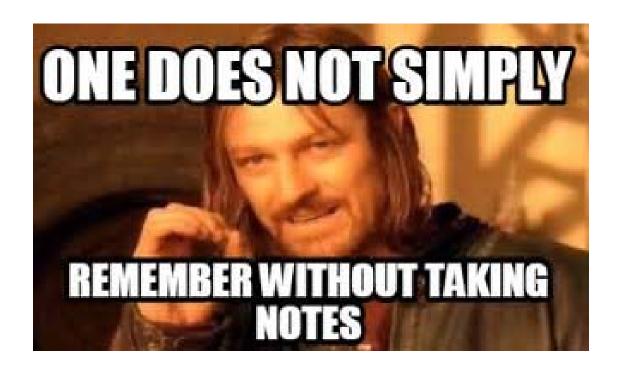
- Space for notes
- Allows listener to decide what to walk away with
- Future reference tool





#### 8. Handouts

■ Seeing + Writing = Learning







# 9. MAKE IT FUN!





#### 9. Make It Fun: Why?

- Increases audience engagement/participation
  - Favorite class in school
  - Waze celebrity voices
- $\blacksquare$  Goes by faster  $\rightarrow$



- Improves retention
  - Best Commercials?





#### 9. Make It Fun: How?

- Funny pictures, stories, jokes
- Random slides
- Audience participation
  - □ Q&A with prizes
  - ☐ Game Show



Keep appropriate for topic / audience

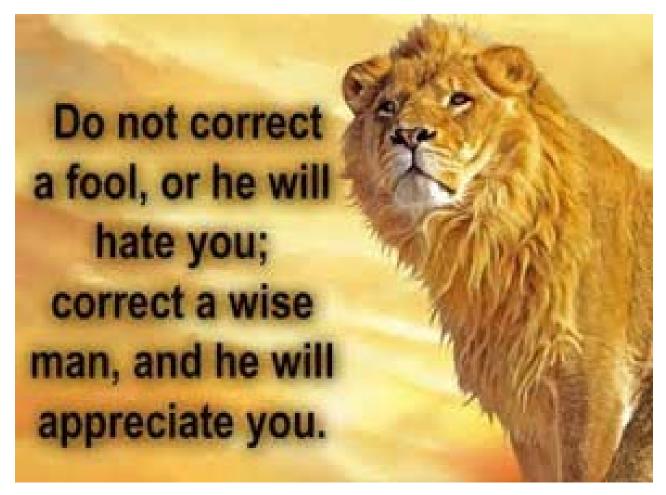




## 10. FEEDBACK



#### 10. Feedback: Why?







#### DURING:

- ☐ Watch the audience for signs
  - Yawning
  - Quiet relevant/irrelevant discussion
  - Smiling/laughing
  - Watching YOU?







- DURING:
  - ☐ "Go back one slide"
    - → More time allotted next time
  - □ Questions jumping the gun?
    - Next slide → following logical progression
    - $\blacksquare$  Far down the list  $\rightarrow$  re-order slides next time





#### ■ AFTER:

Listen to chatter as audience leaves



- □ Why are there post-session questions?
  - Explanation too vague?
  - Not enough examples?
  - Embarrassed to ask in front of the class?



#### ■ AFTER:

- $\square$  ASK  $\rightarrow$  written evaluation
  - Range (1-5)
  - Space for additional comments







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